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February 11, 2016

VIA ECF

The Honorable Edgardo Ramos United States District Court Southern District of New York 40 Foley Square New York, NY 10007

Re: <u>Donoghue, et al. v. Retrophin, Inc., et al.</u>, No. 14-CV-7640 (ER)

Dear Judge Ramos:

We are counsel of record for defendant Martin Shkreli in the above-referenced case, and we write respectfully to submit the enclosed Consent Order for the Substitution of Counsel. Mr. Shkreli has advised Arnold & Porter LLP that he wishes to substitute Fox Rothschild LLP as counsel in this case in connection with any post-judgment discovery. As set forth in my attached declaration (Declaration of Kathleen A. Reilly), this substitution of counsel is in the best interest of Mr. Shkreli.

We are providing notice to counsel for all parties via this letter.

We respectfully request that the Court enter the Consent Order, and that Fox Rothschild be substituted as counsel of record in place of Arnold & Porter. We thank the Court for its consideration of this matter.

Respectfully/Submitted,

Kathleen A. Reilly

cc: All Counsel (via ECF)

Martin Shkreli (Defendant) (via E-mail)

Scott Vernick (New Counsel for Defendant) (via E-mail) William Stassen (New Counsel for Defendant) (via E-mail) Fox Rothschild LLP

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